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NOTICE

Issuer : The Government of the Hong Kong Special Administrative Region of the People's Republic of China

NOTICE IS HEREBY GIVEN to the holders of the Notes the interest amount payable on 23 July 2012.

<u>Tranche</u>	<u>Interest Amount</u>
Class A2 HKD1,500,000,000 5.125% Notes due 2019 (Stock Code: 2581)	HKD12,566.78 per HKD500,000

Calculation Agent

Bank of China (Hong Kong) Limited