The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement

## NOTICE

Issuer: The Government of the Hong Kong Special Administrative Region of the People's Republic of China

NOTICE IS HEREBY GIVEN to the holders of the Notes the interest amount payable on 23 July 2009:

<u>Tranche</u> <u>Interest Amount</u>

Class A1 HKD3,500,000,000 3.75% Notes due 2009 HKD9,297.95 per HKD500,000

(Stock Code: 2580)

Class A2 HKD1,500,000,000 5.125% Notes due 2019 HKD12,707.19 per HKD500,000

(Stock Code: 2581)

Calculation Agent

Bank of China (Hong Kong) Limited