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## **NOTICE**

Issuer: The Government of the Hong Kong Special Administrative Region of the People's Republic of China

NOTICE IS HEREBY GIVEN to the holders of the Retail Bonds and Notes the interest amount payable on 23 July 2008:

<u>Tranche</u> <u>Interest Amount</u>

Tranche B HKD 2,700,000,000 3.38% Retail Bonds due 2008 HKD842.68 per HKD50,000

(Stock Code: 2585)

Class A1 HKD3,500,000,000 3.75% Notes due 2009 HKD9,349.32 per HKD500,000

(Stock Code: 2580)

Class A2 HKD1,500,000,000 5.125% Notes due 2019 HKD12,777.40 per HKD500,000

(Stock Code: 2581)

Calculation Agent

Bank of China (Hong Kong) Limited